

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

RECEIVED
AUG 19 2018
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman

August 13, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Mitchell
\$8,612,750 Clean Water Revenue Borrower Bond Series A and
Series NPS (CW-05)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

MO154433

RECEIVED

AUG 19 2019

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077 **FILING FEE:** \$10.00
TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mitchell
 2. Designation of issue: Series A Borrower Bond and Series NPS Borrower Bond
 3. Date of issue: August 9, 2019
 4. Purpose of issue: North Sanborn Boulevard Storm Water and Sanitary Sewer Improvements
 5. Type of bond: Series A Borrower Bond Tax Exempt and Series NPS Borrower Bond Taxable
 6. Principal amount and denomination of bond: Aggregate \$8,612,750
 7. Paying dates of principal and interest: *See attached Schedule.*
 8. Amortization schedule: *See attached Schedule.*
 9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 9th day of August 2019.

Michelle Bathke
By: Michelle Bathke
Its: Finance Officer

<p style="text-align: center;">\$780,750 City of Mitchell Clean Water Project Revenue Borrower Bond (CW-05)</p>						
Dated Aug 9, 2019		Debt Service Report			30/360/4+	
Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2021			35,426.53	35,426.53	35,427	
11/15/2021	\$7,754.62	2.250	4,391.72	12,146.34		47,573
02/15/2022	\$7,798.24	2.250	4,348.10	12,146.34		
05/15/2022	\$7,842.10	2.250	4,304.23	12,146.34		
08/15/2022	\$7,886.21	2.250	4,260.12	12,146.34	48,585	
11/15/2022	\$7,930.57	2.250	4,215.76	12,146.34		48,585
02/15/2023	\$7,975.18	2.250	4,171.15	12,146.34		
05/15/2023	\$8,020.04	2.250	4,126.29	12,146.34		
08/15/2023	\$8,065.16	2.250	4,081.18	12,146.34	48,585	
11/15/2023	\$8,110.52	2.250	4,035.81	12,146.34		48,585
02/15/2024	\$8,156.15	2.250	3,990.19	12,146.34		
05/15/2024	\$8,202.02	2.250	3,944.31	12,146.34		
08/15/2024	\$8,248.16	2.250	3,898.18	12,146.34	48,585	
11/15/2024	\$8,294.58	2.250	3,851.78	12,146.34		48,585
02/15/2025	\$8,341.21	2.250	3,805.12	12,146.34		
05/15/2025	\$8,388.13	2.250	3,758.20	12,146.34		
08/15/2025	\$8,435.32	2.250	3,711.02	12,146.34	48,585	
11/15/2025	\$8,482.76	2.250	3,663.57	12,146.34		48,585
02/15/2026	\$8,530.48	2.250	3,615.86	12,146.34		
05/15/2026	\$8,578.46	2.250	3,567.87	12,146.34		
08/15/2026	\$8,626.72	2.250	3,519.62	12,146.34	48,585	
11/15/2026	\$8,675.24	2.250	3,471.09	12,146.34		48,585
02/15/2027	\$8,724.04	2.250	3,422.30	12,146.34		
05/15/2027	\$8,773.11	2.250	3,373.22	12,146.34		
08/15/2027	\$8,822.46	2.250	3,323.87	12,146.34	48,585	
11/15/2027	\$8,872.09	2.250	3,274.25	12,146.34		48,585
02/15/2028	\$8,921.99	2.250	3,224.34	12,146.34		
05/15/2028	\$8,972.18	2.250	3,174.16	12,146.34		
08/15/2028	\$9,022.65	2.250	3,123.69	12,146.34	48,585	
11/15/2028	\$9,073.40	2.250	3,072.94	12,146.34		48,585
02/15/2029	\$9,124.44	2.250	3,021.90	12,146.34		
05/15/2029	\$9,175.76	2.250	2,970.57	12,146.34		
08/15/2029	\$9,227.38	2.250	2,918.96	12,146.34	48,585	
11/15/2029	\$9,279.28	2.250	2,867.05	12,146.34		48,585
02/15/2030	\$9,331.48	2.250	2,814.86	12,146.34		
05/15/2030	\$9,383.97	2.250	2,762.37	12,146.34		
08/15/2030	\$9,436.75	2.250	2,709.58	12,146.34	48,585	
11/15/2030	\$9,489.83	2.250	2,656.50	12,146.34		48,585
02/15/2031	\$9,543.21	2.250	2,603.12	12,146.34		
05/15/2031	\$9,596.89	2.250	2,549.44	12,146.34		
08/15/2031	\$9,650.88	2.250	2,495.46	12,146.34	48,585	
11/15/2031	\$9,705.16	2.250	2,441.17	12,146.34		48,585
02/15/2032	\$9,759.75	2.250	2,386.58	12,146.34		
05/15/2032	\$9,814.65	2.250	2,331.68	12,146.34		
08/15/2032	\$9,869.86	2.250	2,276.48	12,146.34	48,585	
11/15/2032	\$9,925.38	2.250	2,220.96	12,146.34		48,585
02/15/2033	\$9,981.21	2.250	2,165.13	12,146.34		
05/15/2033	\$10,037.35	2.250	2,108.98	12,146.34		
08/15/2033	\$10,093.81	2.250	2,052.52	12,146.34	48,585	
11/15/2033	\$10,150.59	2.250	1,995.75	12,146.34		48,585
02/15/2034	\$10,207.69	2.250	1,938.65	12,146.34		
05/15/2034	\$10,265.11	2.250	1,881.23	12,146.34		
08/15/2034	\$10,322.85	2.250	1,823.49	12,146.34	48,585	
11/15/2034	\$10,380.91	2.250	1,765.42	12,146.34		48,585
02/15/2035	\$10,439.31	2.250	1,707.03	12,146.34		
05/15/2035	\$10,498.03	2.250	1,648.31	12,146.34		
08/15/2035	\$10,557.08	2.250	1,589.26	12,146.34	48,585	
11/15/2035	\$10,616.46	2.250	1,529.87	12,146.34		48,585
02/15/2036	\$10,676.18	2.250	1,470.16	12,146.34		
05/15/2036	\$10,736.23	2.250	1,410.10	12,146.34		
08/15/2036	\$10,796.62	2.250	1,349.71	12,146.34	48,585	
11/15/2036	\$10,857.36	2.250	1,288.98	12,146.34		48,585
02/15/2037	\$10,918.43	2.250	1,227.91	12,146.34		
05/15/2037	\$10,979.84	2.250	1,166.49	12,146.34		
08/15/2037	\$11,041.61	2.250	1,104.73	12,146.34	48,585	
11/15/2037	\$11,103.72	2.250	1,042.62	12,146.34		48,585
02/15/2038	\$11,166.17	2.250	980.16	12,146.34		
05/15/2038	\$11,228.98	2.250	917.35	12,146.34		
08/15/2038	\$11,292.15	2.250	854.19	12,146.34	48,585	
11/15/2038	\$11,355.66	2.250	790.67	12,146.34		48,585
02/15/2039	\$11,419.54	2.250	726.80	12,146.34		
05/15/2039	\$11,483.78	2.250	662.56	12,146.34		
08/15/2039	\$11,548.37	2.250	597.96	12,146.34	48,585	
11/15/2039	\$11,613.33	2.250	533.01	12,146.34		48,585
02/15/2040	\$11,678.66	2.250	467.68	12,146.34		
05/15/2040	\$11,744.35	2.250	401.99	12,146.34		
08/15/2040	\$11,810.41	2.250	335.93	12,146.34	48,585	
11/15/2040	\$11,876.84	2.250	269.49	12,146.34		48,585
02/15/2041	\$11,943.65	2.250	202.68	12,146.34		
05/15/2041	\$12,010.83	2.250	135.50	12,146.34		
08/15/2041	\$12,078.40	2.250	67.94	12,146.34	48,585	36,439
	\$780,750.00		\$226,383.44	\$1,007,133.44	\$1,007,133	\$1,007,133